

**Headline:**

Report on the results of the sale of warrants offered to shareholders who subscribe for additional shares (F53-5)

**Security Symbol:**

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Announcement Details

Report on the results of sale of securities (F53-5)  
 Name of Company KINGSMEN C.M.T.I. PUBLIC COMPANY LIMITED  
 Date 06-May-2021

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
The warrants to purchase the newly-issued ordinary shares of Kingsmen C.M.T.I. Public Company Limited No.1(K-W1)	Shareholders who subscribe for additional shares	119,999,781	0.00	12-Apr-2021	119,999,781	0	-

Signature \_\_\_\_\_  
 (Mr. Chayawat Pisessith)  
 Chairman of the Board  
 Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
 (Mr. Pravit Sribanditmongkol)  
 Managing Director  
 Authorized to sign on behalf of the company

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